



StateFilings.com



PERR   
KNIGHT

- + Digital Transformation of State Filings processes
- + Licensable Cloud-based Software
- + Leverages Perr&Knight's decades of experience with State Filings
- + 2-Way Integration with SERFF
- + Flexible and Customizable System
- + Filing Project Management Tool
- + Data stored in SOC 1 Type II, SOC 2 Type II, ISO 27001 data center
- + Continuously Enhanced and Improved

## By the Numbers

**19** YEARS IN USE

**\$30,000,000+**  
DEVELOPMENT INVESTMENT

**8**  
YEARS  
LICENSED

**SFC  
LICENSEES**

**3** TOP 10  
P&C GROUPS  
**8** TOP 40  
P&C GROUPS

**20%** OF ANNUAL U.S.  
P&C DWP FROM  
SFC LICENSEES

**1,000,000+**  
FILINGS PROCESSED ON SFC

**64,000+** FILING PROCESSED  
ON SFC IN 2022

**20%** OF ALL P&C SERFF FILINGS  
PROCESSED ON SFC IN 2022

# Benefits



## Increases Efficiency

- + Activity Manager
- + Multi-Filing Actions
- + Cloning



## Reduces Regulatory Risk

- + Centralized Location for Filings
- + Form and Rule Libraries
- + Automatic Reminders



## Provides Better Insights

- + Searches/Data Mining
- + Workflow Metrics
- + Maps, Dashboards and Reports



## Best in Class Security

- + SOC 2 Type II Certified
- + Data Protected by CrowdStrike
- + Pro-active 3rd Party Penetration Testing

# Other Features



## Calendar

Plan annual filings  
Objection due dates  
added automatically



## Communications

Automated E-mails  
E-mail Directly from  
SFC Teams Messaging



## Integrations

Transfer form data via API  
Web Hooks  
JIRA and other software

March 2023

Mon	Tue	Wed	Thu	Fri	Sat
27	28	1	2	3	4
6					11
13					18
20					25

### Add New Event

Event Name\*  
Annual Report Filing

Event Date\*  
03/17/2023

Event Tag(s)  
Annual

Cancel Create

# SERFF Push Integration – Improvements to SERFF



**Clone Filings**



**Split/Combined Filing Logic**



**Add Templates to Multiple filings**



**Note to Reviewer Templates**



**Send a Note to Reviewer on Multiple Filings**



**Automatic Notifications**

